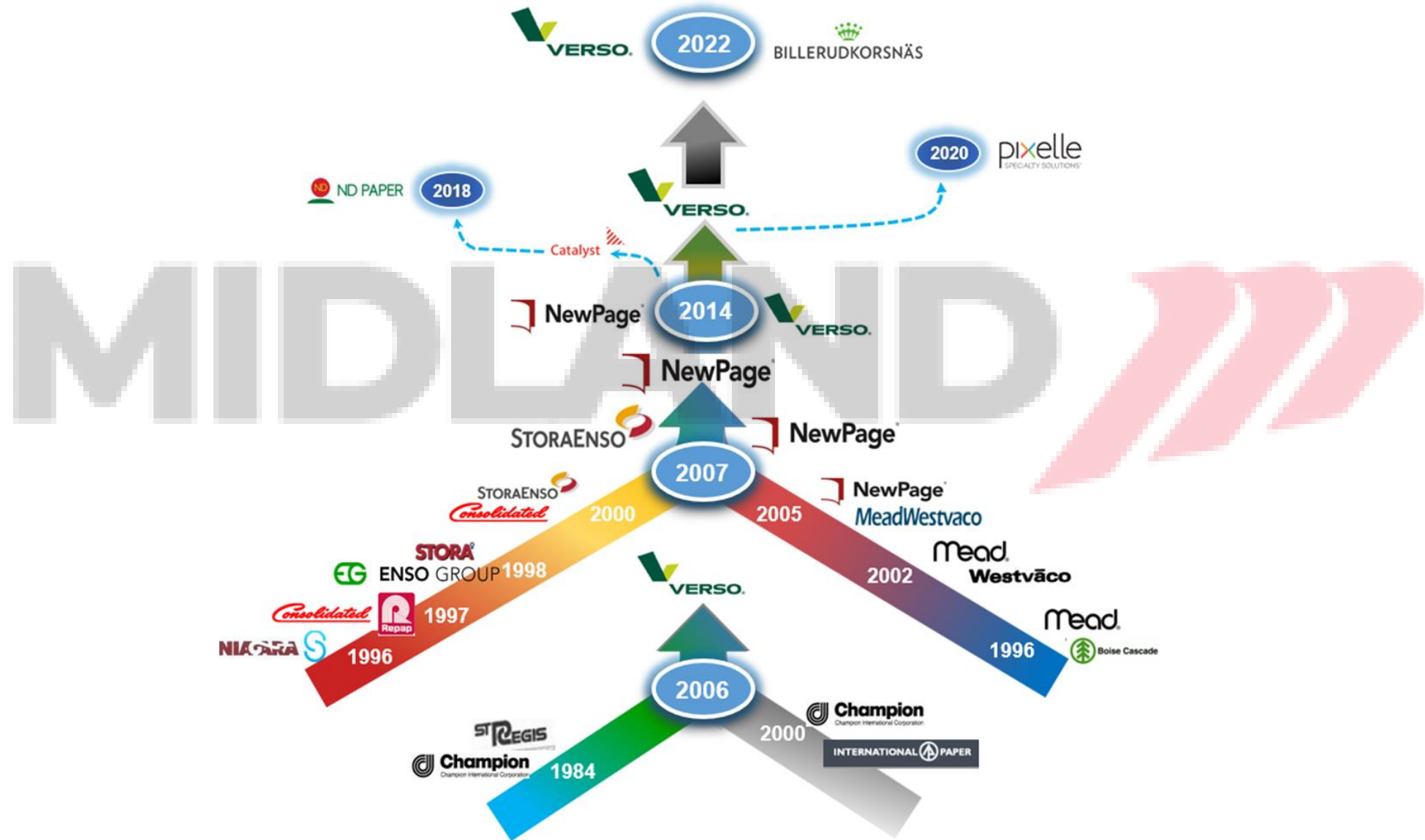


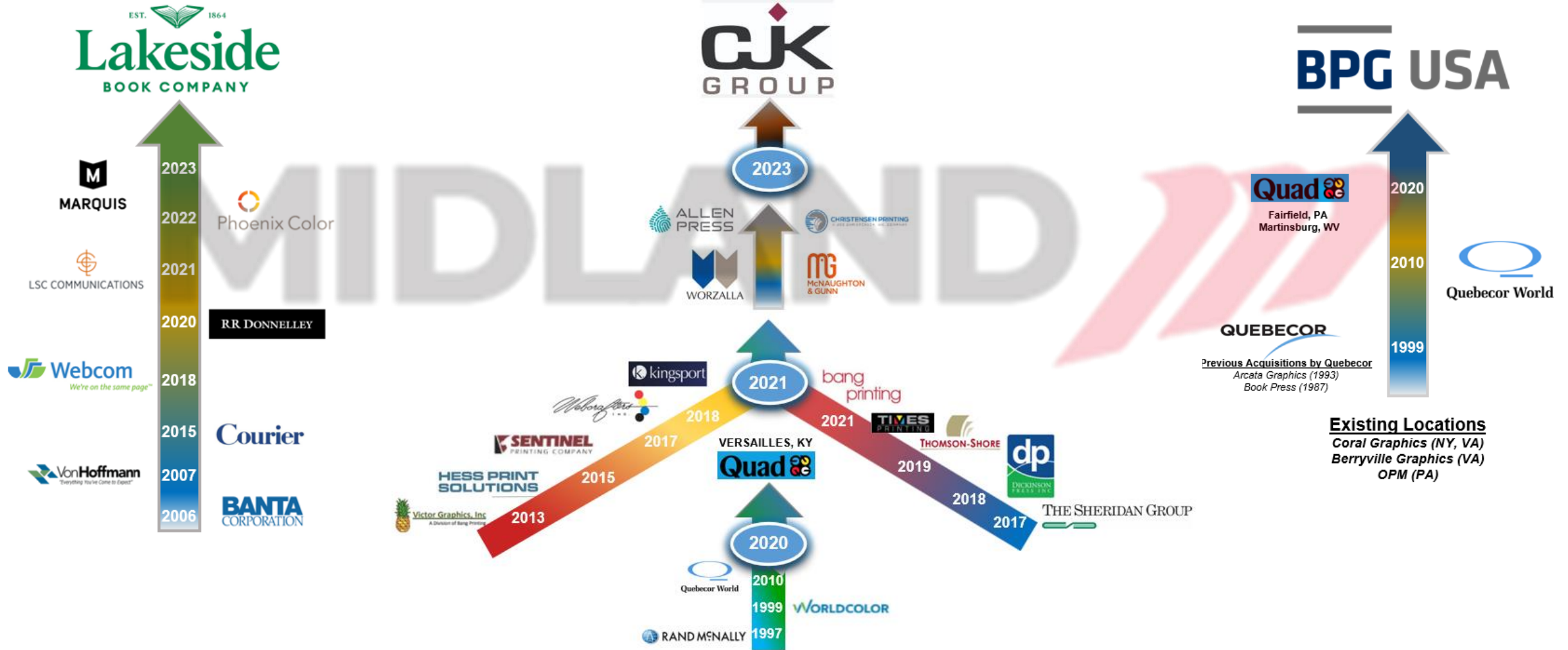
Supply Chain Transformation

In Book Publishing

October 2023



Book Manufacturing Market Transformation



Other Book Related Printer Acquisitions / Partnerships / Mergers

- Creel Printing – acquired by LSC Communications (2017)
- United Graphics – acquired by Kingery Printing (2017)
- Universal Printing Co. – acquired by Henry Wurst (2017)
- James Printing – acquired by Modern Litho (2018)
- Henry Wurst Kansas City Division – acquired by the Mittera Group (2019)
- Ripon Printers - acquired by Walsworth (2019)
- Cenveo Cadmus Lancaster, PA and Hurlock, MD locations - acquired by Intellicor Comm (2020)
- LSC Creel Las Vegas, NV – reacquired by Allan Creel (2020)
- National Graphic Solutions – acquired by BR Printers (2020)
- Trend Offset – acquired by the Mittera Group (2021)
- Lake Book Manufacturing – acquired by Grafica Veneta (2021)
- Creel Printing Asset Sale to the Mittera Group (2021)
- C.J. Krehbiel Company – acquired by BR Printers (2021)
- RR Donnelley & Sons Company – acquired by Chatham Asset Management (2022)
- **JP Graphics – acquired by BR Printers (2023)**

Book Related Print Closures

- Edwards Brothers Malloy (2018)
- LSC / National Pub – Philadelphia, PA (2019)
- Cenveo / Cadmus – Richmond, VA (2020)
- LSC – Kendallville, IN (2020)
- **Quad – Leominster, MA (2023)**
- **Coral Graphics – Louisville, KY (2023)**
- **Allen Press (CJK Group) – Lawrence, KS (2023)**